# ORCID – Collect & Connect Program

## What is Collect & Connect?

We introduced our Collect & Connect program in 2016. Collect and Connect is a set of resources and guidelines for ORCID integration and engagement. The program strives to:

**Clarify implementation goals and expectations across sectors:** ensuring that all organizations understand their role, responsibilities, and benefits in incorporating ORCID identifiers in researcher workflows and systems

**Standardize and improve the user experience:** through consistent collection protocols, iD display, and data exchange options

**Improve understanding of trust in connections between ORCID and other identifiers:** building ORCID into systems enables organizations to make trusted assertions about connections between people, places, and contributions that everyone can benefit from

**Increase the efficiency and quality of integrations:** developing best practice guidelines from shared implementation experiences

**Help achieve the ORCID vision through a community approach:** Understanding how use of identifiers in each sector can support trusted data exchange, improve data quality, and reduce paperwork and repetitive data entry across sectors can help each organization to prioritize its approach to identifiers and effectively engage with researchers – and other organizations. We hope the Collect & Connect program will engage the community further and more deeply engage members with our mission and goals

## What are the requirements for an integration to be awarded badges?

Collect authenticated iDs

Use an ORCID branded button

Explain the benefits of ORCID and your integration

Publicly display authenticated ORCID iDs and the ORCID member organization logo following our guidelines.

Embed iDs in metadata

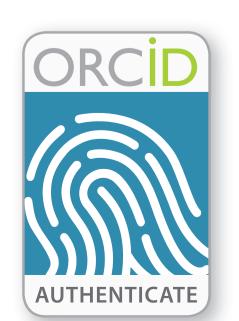Write to ORCID records to assert trusted affiliations, grant information or works.

AND/OR -Read the ORCID record to auto populate forms/systems for your researcher

Create a two way information flow ensuring systems are in sync

## Progress to date

The Community team have worked with consortia community leads and members directly to map existing integrations. We still have a small number to map, which will be completed in early 2018. We have worked with our vendors to map their integrations to ensure that members using their applications can qualify for their own badges.

We have awarded **46 integrations** Collect & Connect badges recognizing member integrations that meet our best practice guidelines for collecting, displaying, connecting, and synchronizing ORCID iDs.

## Consortia and Collect & Connect

We work closely together with our consortium community leads to ensure consortium member integrations are meeting our best practice guidelines.

**Consortium Responsibilities**

- Educate consortium members about the Collect & Connect program
- Work with consortium members on their current integration and future integration plans.
- Complete initial Collect & Connect reviews for consortium member integrations
- Engage with ORCID to ensure that member ORCID integrations meet ORCID guidance and stated good-practice
- Actively promote and support compliance with ORCID's Collect & Connect program

**ORCID Responsibilities**

- Provide training to the consortium community lead on Collect and Connect
- Work with the consortia community lead to review the final integration
- Award members their Collect & Connect badges
- Provide resources and support material for consortium lead community staff to communicate, educate, and integrate ORCID for their members

## What are our next steps?

In 2018 we will be refining our Collect & Connect requirements to ensure each individual element is clear to our members. We will also be working with our members and consortia leads to map the outstanding current integrations and review future integration plans to ensure as many integrations are meeting our best practice guidelines. Finally **AWARD BADGES!**

Please feel free to contact our Community team at support@orcid.org if you have any questions.