

Streamlining Faculty Reporting: ORCID and Digital Measures

 **Digital Measures**



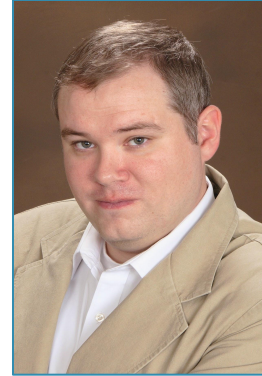
Today's Speakers



Kate Kaczmarczik
Product Marketing
Manager
Watermark



Tony Fuger
Solution Product
Manager
Watermark



Eric Olson
Engagement Lead,
North America
ORCID



Ana Cardoso
[Moderator]
Engagement Lead,
Americas
ORCID

Agenda

The Power of Importing Citation Information from ORCID

How to Import Publication Citations from ORCID

Next Steps

Your Questions

Importing Citation Information with ORCID



ORCID'S VISION IS A WORLD WHERE ALL WHO
PARTICIPATE IN RESEARCH, SCHOLARSHIP, AND
INNOVATION ARE UNIQUELY IDENTIFIED AND CONNECTED
TO THEIR CONTRIBUTIONS AND AFFILIATIONS ACROSS
TIME, DISCIPLINES, AND BORDERS



**PUBLISHER
&
REPOSITORY**
Assert authorship
&
data contributions



COLLECT
CONNECT



COLLECT
CONNECT



EMPLOYER
Track faculty activities
&
Assert faculty or staff
affiliations

COLLECT
CONNECT

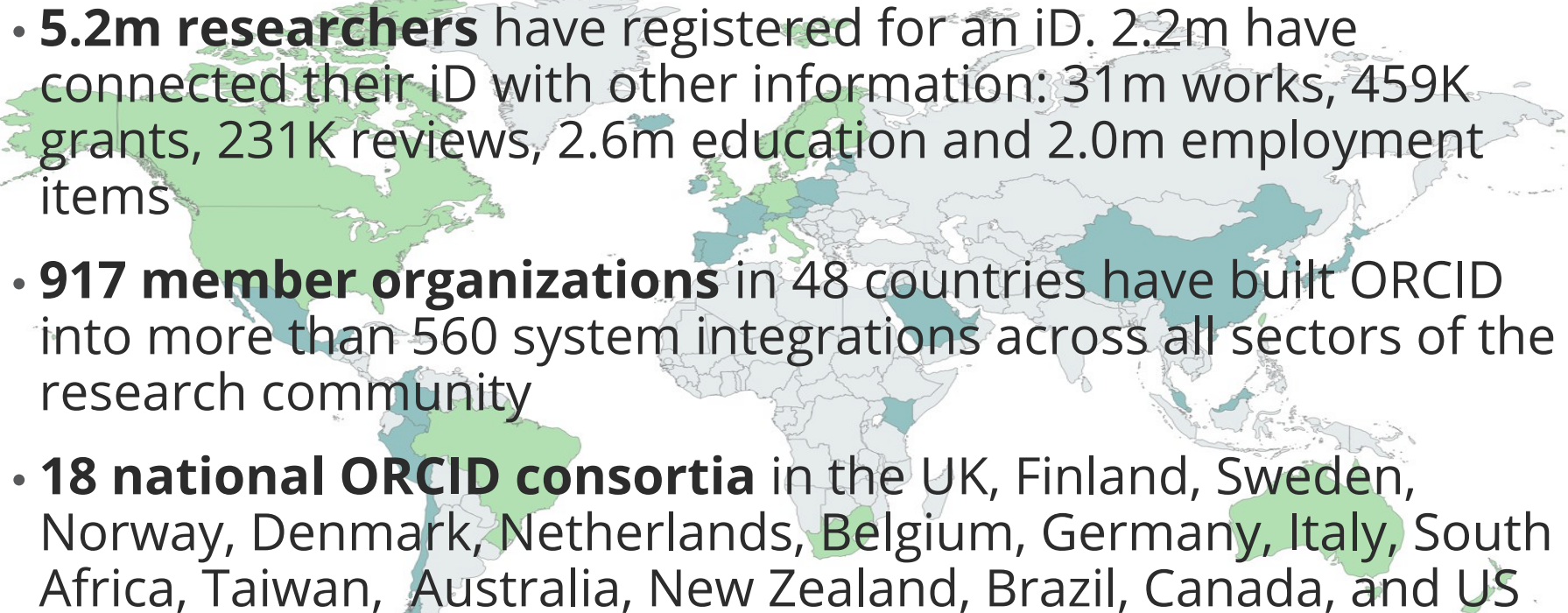


FUNDER & FACILITATOR
Assert grant & facility awards



<https://members.orcid.org/research-organizations>

OUR GLOBAL COMMUNITY

- 
- A world map with various countries highlighted in shades of green and teal. The highlighted regions include North America, parts of South America, Europe, Africa, Asia, and Australia. The text is overlaid on the map.
- **5.2m researchers** have registered for an iD. 2.2m have connected their iD with other information: 31m works, 459K grants, 231K reviews, 2.6m education and 2.0m employment items
 - **917 member organizations** in 48 countries have built ORCID into more than 560 system integrations across all sectors of the research community
 - **18 national ORCID consortia** in the UK, Finland, Sweden, Norway, Denmark, Netherlands, Belgium, Germany, Italy, South Africa, Taiwan, Australia, New Zealand, Brazil, Canada, and US



<https://orcid.org/statistics>

ORCID-enabled systems for universities

CRIS systems

Converis, Elements, IRMA, Pure,

Other ORCID-enabled systems available for publishers and repositories

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CRIS systems

Converis, Elements, IRMA, Pure, Digital Measures

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<https://members.orcid.org/research-organizations>



Empowering Better Learning

A campus-wide strategy for educational intelligence at your institution

We have years of experience and resources behind us.



1600+

Institutions

350+

Employees

140+

Developers

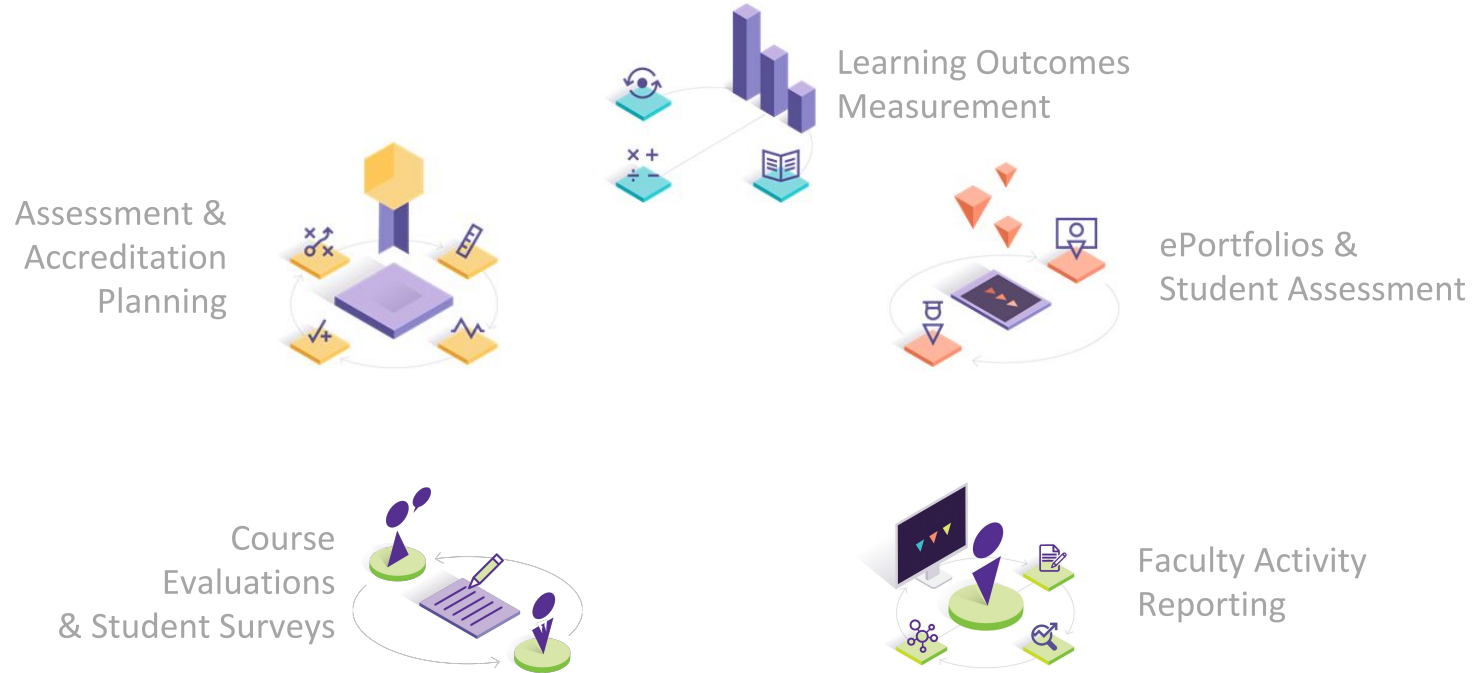
5

Global Offices

We are experts

committed to supporting universities
on their improvement journeys.

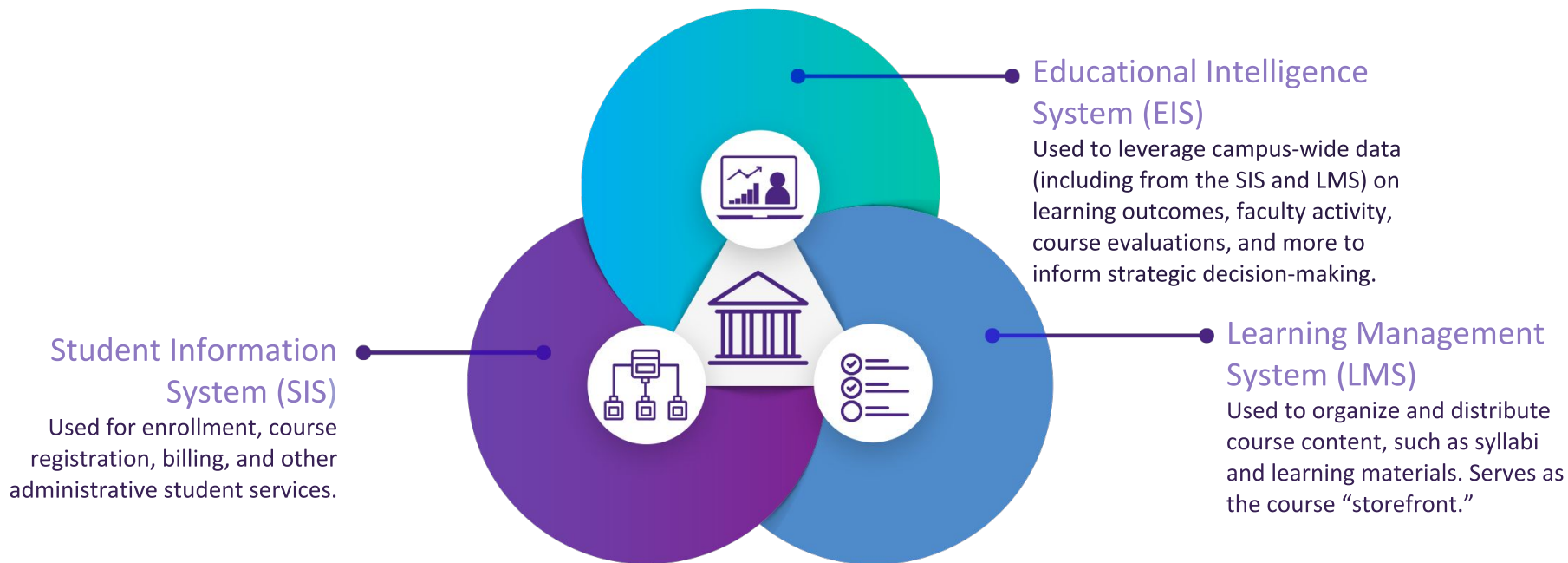
A comprehensive set of solutions for improving institutional outcomes



EIS is an important part of your campus data ecosystem



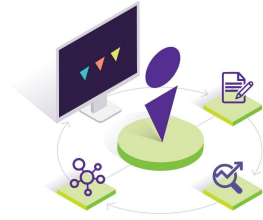
Our educational intelligence system enables a holistic approach to data analysis that provides a picture of campus-wide achievement and supports ongoing improvements across your university.



Digital Measures by Watermark



Showcase your accomplishments with a streamlined system for faculty activity reporting



- Collect and manage a single source of faculty achievements to inform strategic decisions, streamline processes, and champion your institution
- Utilize a complete range of reporting options: proven templates, tools for faculty and administrators to create their own reports, and our expert-created custom reports

Key Capabilities

- Faculty Qualifications
- Regional & Specialized Accreditation
- Grant Applications
- Aggregate & Trend Views
- Custom Vita Creation
- Faculty Web Profiles
- Annual Review, Promotion, Tenure, & Sabbaticals

“Our faculty activity reporting solution is a nice shelf to show off all our faculty accomplishments. And it’s really easy to use.” —Dr. Barbara Warash, Professor of Child Development & Family Studies, West Virginia Univ.

OUR WHY STATEMENT

We believe faculty are doing great things. Our goals are simple:

- Make it easy to *capture* essential faculty activity information so it can be used unlimited times for *reporting* and *promoting* these accomplishments.
- *Simplify* inefficient processes and empower your institution to make better decisions, faster with trusted information.



How to Import Publication Citations from ORCID



< Import Publications

Your publications may exist in other systems—and we want to make adding them easy. Import your citations using one of the options below, then follow the prompts to address duplicates, match collaborators, and perform a final review to complete the process.

Import from a BibTeX file ?

Import publications from other software or databases such as:

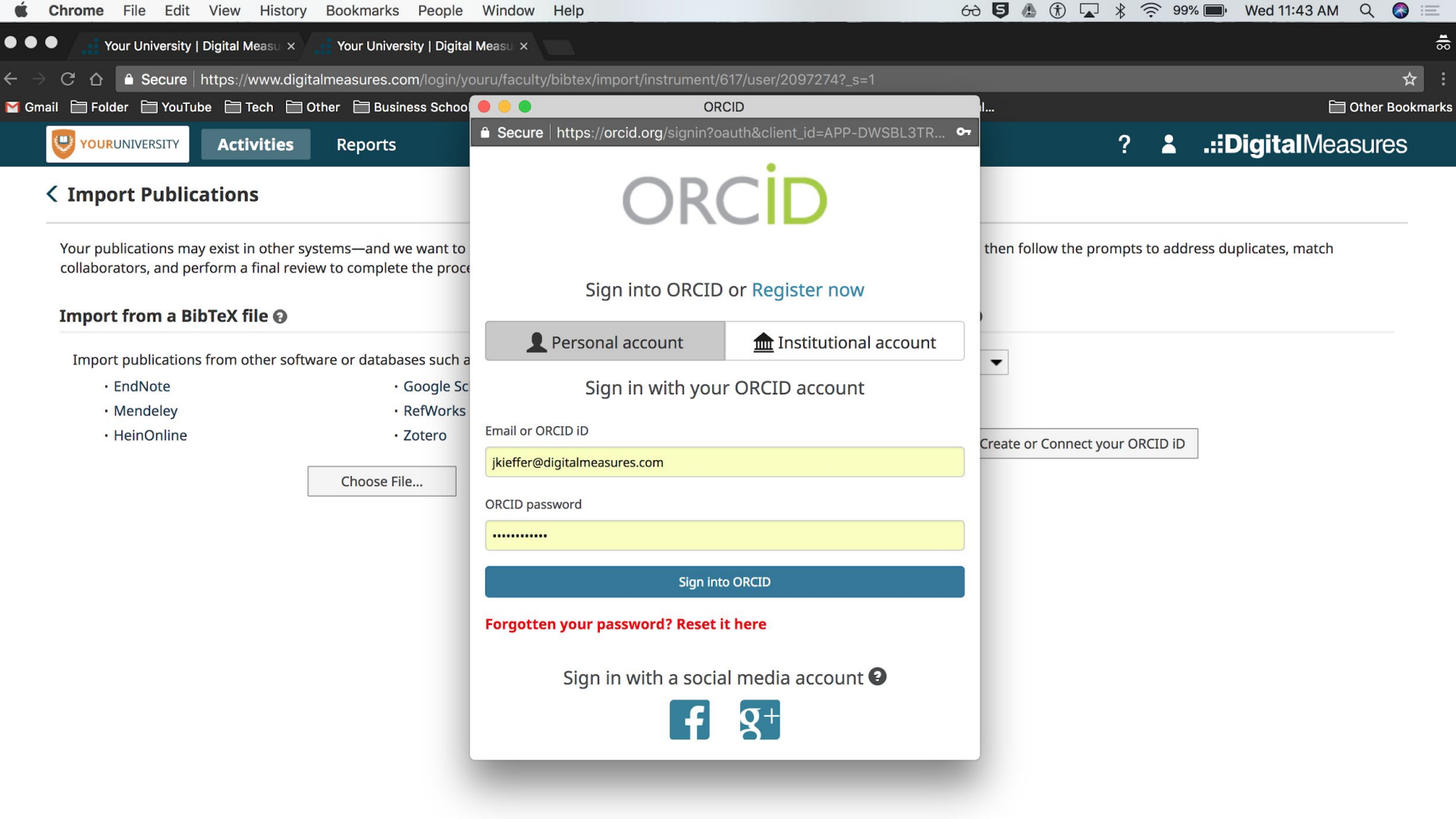
- EndNote
- Mendeley
- HeinOnline
- Google Scholar
- RefWorks
- Zotero

Choose File...

Import from a Third Party ?

Select a service

 Create or Connect your ORCID iD



ChromeFileEditViewHistoryBookmarksPeopleWindowHelp

Your University | Digital MeasuresYour University | Digital Measures

Securehttps://www.digitalmeasures.com/login/youru/faculty/bibtex/import/instrument/617/user/2097274?s=1

GmailFolderYouTubeTechOtherBusiness School

YOURUNIVERSITY

ActivitiesReports

< Import Publications

Your publications may exist in other systems—and we want to import your publications, identify collaborators, and perform a final review to complete the process.

Import from a BibTeX file ⓘ

Import publications from other software or databases such as

• EndNote

• Mendeley

• HeinOnline

• Google Scholar

• RefWorks

• Zotero

Choose File...

ORCID

Securehttps://orcid.org/signin?oauth&client_id=APP-DWSBL3TR...

Sign into ORCID or Register now

Personal account

Institutional account

Sign in with your ORCID account

Email or ORCID iD

jkieffer@digitalmeasures.com

ORCID password

Sign Into ORCID

Forgotten your password? Reset it here

Sign in with a social media account ⓘ

Other Bookmarks

?

Digital Measures

then follow the prompts to address duplicates, match

Create or Connect your ORCID iD

Chrome

File

Edit

View

History

Bookmarks

People

Window

Help

Your University | Digital MeasU

Your University | Digital MeasU

ORCID

Secure | https://www.digitalmeasures.com/login/youru/faculty/bibtex/import/instrument/617/user/2097274?s=1

Gmail


Folder

YouTube

Tech

Other

Bu

YOURUNIVERSITY

Activities

Report

< Import Publications

Your publications may exist in other systems—and collaborators, and perform a final review to compl

Import from a BibTeX file ⓘ

Import publications from other software or data

• EndNote


• Mendeley

• HeinOnline

Choose

ORCID

Secure | https://orcid.org/oauth/authorize?client_id=APP-DWSBL3TRB...

ORCID



John Kieffer

<https://orcid.org/0000-0001-8172-7137>

(Not You?)

Digital Measures ⓘ

has asked for the following access to your ORCID Record



Add or update your research activities
Read your limited-access information

This application will not be able to see your ORCID password or any other information in your ORCID record with visibility set to Only me. You can manage permission granted to this and other Trusted Organizations in your [account settings](#).

Authorize

Deny

Temporary: Internal...

Other Bookmarks

? ⓘ

DigitalMeasures

rd Party ⓘ

ORCID

id

Create or Connect your ORCID id

Next Steps

Setting Up the Integration

Confirm Institutional ORCID Membership

You must have an institutional ORCID membership in order to enable this integration.

These memberships are typically managed by libraries, offices of research or ID management.

Request ORCID's Approval

Request approval from ORCID to provide Digital Measures access to your institution's ORCID data.

ORCID will provide credentials for this.

Tell DM to Set It Up

Submit a Work Request with the credentials attached.

DM will turn ORCID integration on.

Announce to Faculty

Announce to faculty that they can import publications using their ORCID iD!

For you:


NOW AVAILABLE: ORCID INTEGRATION

Today at 14:55

Follow

To learn more about this integration, please click here to register for the upcoming webinar (12:00 p.m. Central time on Wednesday, June 20). If you cannot join the webinar, a recording will be posted here afterward.

We're pleased to announce that a new data integration with ORCID is now available.

 **Activities** Reports ?  **..:DigitalMeasures**

< Import Publications

Your publications may exist in other systems—and we want to make adding them easy. Import your citations using one of the options below, then follow the prompts to address duplicates, match collaborators, and perform a final review to complete the process.

Import from a BibTeX file

Import publications from other software or databases such as:

- EndNote
- Google Scholar
- Mendeley
- RefWorks
- HeinOnline
- Zotero

Choose File...

Import from a Third Party

Select a service  ORCID

Connected to  orcid.org/0000-0001-8172-7137 



Search ORCID >

Disconnect

For faculty:

Import from a Third Party

Select a service  ORCID

Connected to  orcid.org/0000-0001-8172-7137 

..:DigitalMeasures

Import Publications

TABLE OF CONTENTS

Overview

Direct Access

Crossref

ORCID

OVERVIEW

There is a good chance that citations of your publications are already stored in another software system such as Crossref or PubMed, or in other reference managers or databases. We want to make it as easy as possible to get this information into Activity Insight and reduce the time spent on manual data entry.

We do this in two ways:

Q & A

More Resources

- [ORCID for Research Institutions](#)
- [ORCID for Research Administration](#)
- [Digital Measures by Watermark](#)

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