The implementation and rollout of ORCID
at the Hebrew University

האוניברסיטה
העברית
בירושלים
THE HEBREW
UNIVERSITY
OF JERUSALEM

Dalia Mendelsson
27/03/2019

Agenda

1. ORCID rollout at HUJI

2. The implementation Process

3. Lessons Learned

Agenda

1. ORCID rollout at HUJI

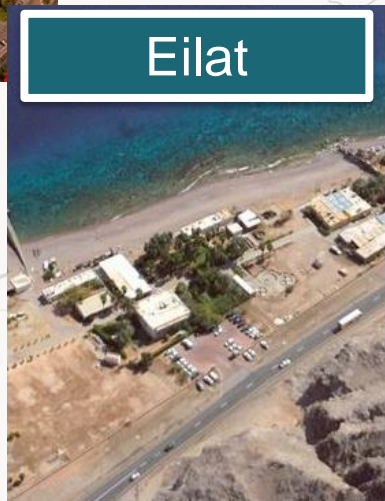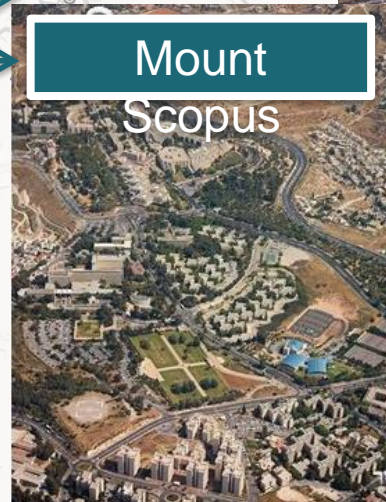2. The implementation Process

3. Lessons Learned

Beit Dagan

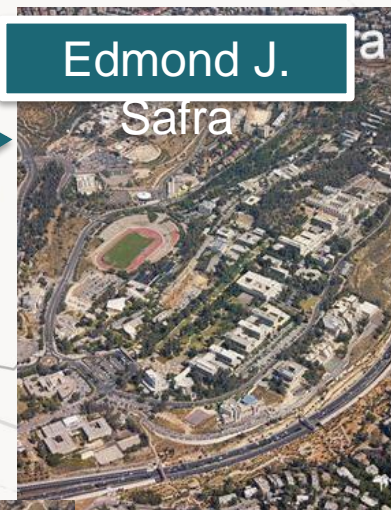**Edmond J. Safra**

Rehovot

Mount Scopus

Ein Ke

Eilat

Map data ©2015 Google, Map

HUJI in numbers

7 Faculties
7 Schools

973 Faculty members

8 Libraries
Jerusalem (7)
Rehovot (1)

100 Research Centers

6 Campuses
Jerusalem (3)
Rehovot (1)
Eilat (1)
Beit Dagan (1)

3442 Research Projects
108 ERC grants

23500 Students

9826 Patents
2753 Inventions
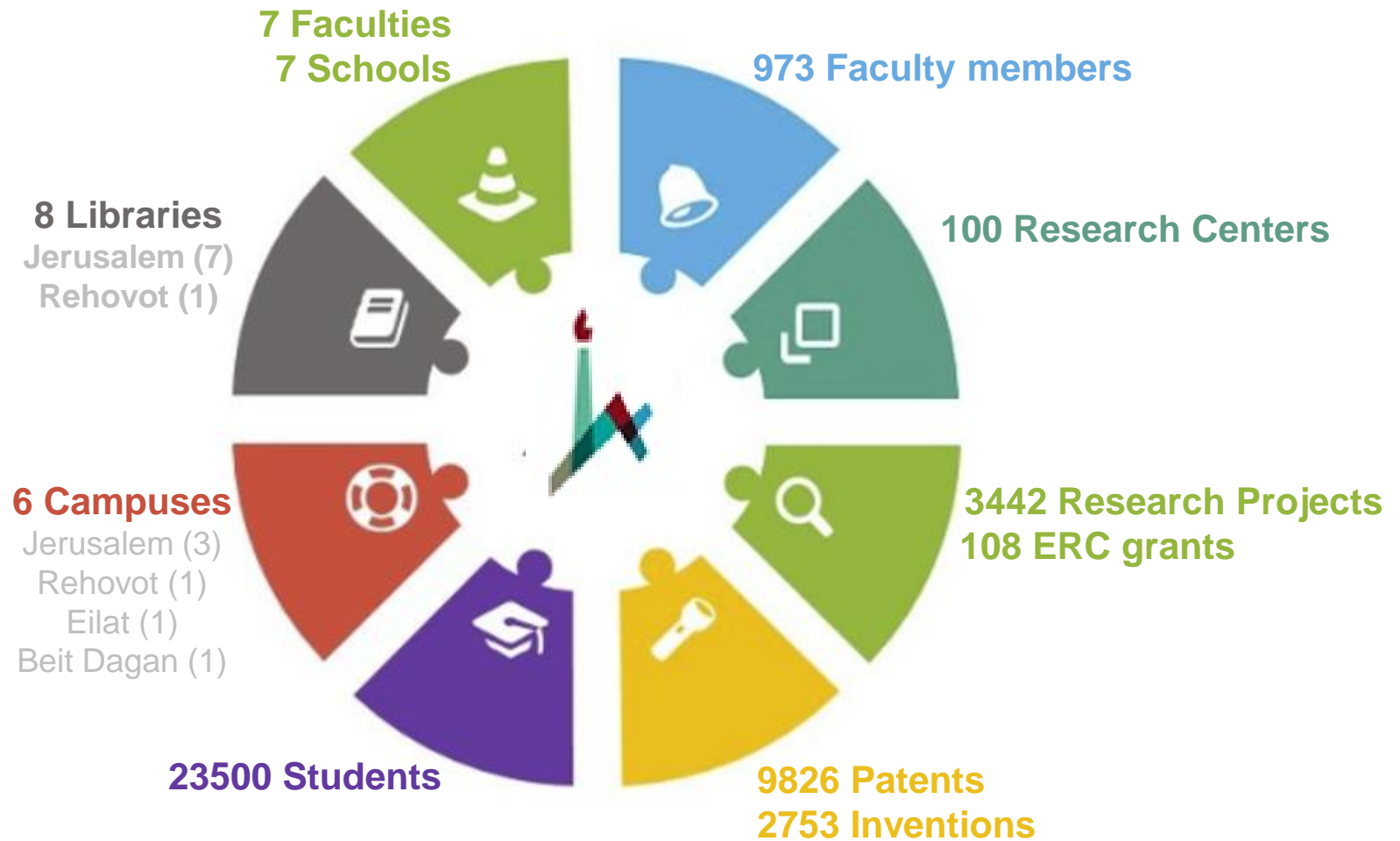
Rector's office
Project management

The Library Authority
Process specifications and coordination
Publications coordinator

Libraries
Publications service support

Information Systems Department
API Development and organizational tree

The Computer Department
Technical support

ORCiD

Agenda

1. ORCID rollout at HUJI

2. The Implementation Process

3. Lessons Learned

ORCID at HUJI - phases

1
Project Plan
API specification
API implementation and testing

2
Coordination
Workflow
Communication

3
Pre-Pilot
Lessons learned

4
Pilot - 50 researchers
Lessons learned
Invitation to all researchers

API implementation

The implementation was planned based on four scenarios:

1 New registration and add the affiliation

2 Add HUJI affiliation to an existent profile

3 Researcher tries to add a profile to an existent HUJI affiliation

4 Deny authorization

Scenario 1

Researcher with no ORCID registration

New registration

About Orcid

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Connecting Research and Researchers

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THE HEBREW UNIVERSITY OF JERUSALEM

Please sign in with huji mail and password

Robin.Rosenbaum@mail.huji.ac.il

****

Sign in

For any help contact us here

New registration

About Orcid   Robin Rosenbaum ➔

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Welcome to the ORCID-HUJI connection interface!

ORCID iD will distinguish you and ensure your research outputs and activities that are correctly attributed to you, it will also reduce form filling. The management of The Hebrew University of Jerusalem find this issue very important, it will increase our visibility in Israel and abroad.

Please click the button below to connect to your ORCID account, or register if you do not have an account.
After connecting, you will get an authorization window to confirm that you give The Hebrew University of Jerusalem access to your ORCID record.

Thank you for your cooperation!

The following information will be updated to your ORCID account from your huji personal information record:

First name	Sivan	
Last name	Berta	
Email	berta.sivan@mail.huji.ac.il	
Affiliations	**Unit**	**Start date**
	animals academic, Faculty of Agricultural Food and Environmental Quality Sciences	1 Oct 2014

☐ I confirm the correctness of the details

ⓘD Register or Connect your ORCID iD

ORCID

Already have an ORCID iD? Sign In

Per ORCID's terms and conditions , you may only register for an ORCID iD for yourself.

First name

Robin

Last name

Rosenbaum

Primary email

Robin.Rosenbaum@mail.huji.ac.il

Additional email

Add another email

Create an ORCID password

****

Confirm ORCID password

****

Visibility settings

Your ORCID iD connects with your ORCID record that can contain links to your research activities, affiliations, awards, other versions of your name, and more. You control this content and who can see it.

By default, who should be able to see information added to your ORCID Record?

○ 👥 **Everyone** (87% of users choose this)

○ 🔑 **Trusted parties** (5% of users choose this)

○ 🔒 **Only me** (8% of users choose this)

Notification settings

ORCID sends email notifications about items related to your account, security, and privacy, including requests from ORCID member organizations for permission to update your record, and changes made to your record by those organizations.

You can also choose to receive emails from us about new features and tips for making the most of your ORCID record.

Terms of Use

☑ I consent to the privacy policy and terms and conditions of use, including agreeing to my data being processed in the US and being publicly accessible where marked Public.

✓ I'm not a robot
reCAPTCHA
Privacy - Terms

Register

ORCID

Robin Rosenbaum
https://sandbox.orcid.org/0000-0002-7231-9956

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has asked for the following access to your ORCID Record

Add/update your research activities (works, affiliations, etc)

This application will not be able to see your ORCID password or any other information in your ORCID record with visibility set to Only me. You can manage permission granted to this and other Trusted Organizations in your account settings.

Authorize

Deny

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Thank you for your collaboration!

Now your ORCID profile is CONNECTED to The Hebrew University of Jerusalem!

Click here to see your orcid account: iD 0000-0002-4240-8552

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✎ Robin Rosenbaum

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From	Subject	Date	☐
˅The Hebrew University of Jerusalem	Your ORCID Record was amended	2018-12-18	🡇 ☐

The Hebrew University of Jerusalem has updated items in the Employment section of your record.

Archive | View on your record

About The Hebrew University of Jerusalem
The Hebrew University of Jerusalem Orcid integration

You have received this message because you have opted in to receive notifications from organizations that help maintain the information in your ORCID record. Learn more about how the process works.

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1

57,012 ORCID iDs and counting. See more...

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Account settings ❓

Email and notification preferences	Edit
Language display preferences	Edit
Password	Edit
Visibility preferences	Edit
Security question	Edit
Deactivate account	Deactivate this ORCID record...
Remove duplicate record	Remove duplicate record
Two-factor authentication	Edit
Download all my data	Show

Trusted organizations ❓

Trusted organization	Approval date	Access type
The Hebrew University of Jerusalem http://orcid.test	2018-12-18	Add/update your research activities (works, affiliations, etc) 🗑

Trusted individuals ❓

Search for ORCID users to add as trusted individuals.

ORCID iD, email address, or names	Search

Alternate sign in accounts ❓

You haven't added any alternate sign in accounts yet.

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Thank you for registering. We have sent verification messages to each of your registered email addresses. You will need to verify your primary email address before you can begin adding information manually to your ORCID record.

Resend verification email

Robin Rosenbaum

ORCID ID
https://sandbox.orcid.org/0000-0002-7231-9956

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🔲 Display your iD on other sites❓
🖨 Public record print view❓
▦ Get a QR Code for your iD ❓

✎ Also known as

✎ Country

✎ Keywords

✎ Websites

✎ Other IDs

✎ Emails
Robin.Rosenbaum@mail.huji.ac.il

Biography ❓

✓ Employment (1) ❓   ➕ Add employment | ⇅ Sort

The Hebrew University of Jerusalem: Jerusalem, IL
| (The Paul Baerwald School of Social Work and Social Welfare)
Employment

Source: The Hebrew University of Jerusalem   ✅ Preferred source

✓ Education and qualifications (0) ❓   ➕ Add qualification | ➕ Add education | ⇅ Sort

You haven't added information to this section yet; add an education or a qualification now

✓ Invited positions and distinctions (0) ❓   ➕ Add invited position | ➕ Add distinction | ⇅ Sort

You haven't added information to this section yet; add a distinction or an invited position now

✓ Membership and service (0) ❓   ➕ Add service | ➕ Add membership | ⇅ Sort

You haven't added information to this section yet; add a membership or a service now

✓ Funding (0) ❓   ➕ Add funding | ⇅ Sort

You haven't added any funding, add some now

✓ Works (0 of 0) ❓   ➕ Add works | ⇅ Sort

You haven't added any works, add some now

✓ Peer review (0) ❓   ➕ Add peer review | ⇅ Sort

You haven't added any peer reviews, add some now

Scenario 2

Add affiliation to an existent profile

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Account settings

Email and notification preferences	Edit
Language display preferences	Edit
Password	Edit
Visibility preferences	Edit
Security question	Edit
Deactivate account	Deactivate this ORCID record...
Remove duplicate record	Remove duplicate record
Two-factor authentication	Edit
Download all my data	Show

Trusted organizations

You haven't added any trusted organizations yet.

Trusted individuals

Search for ORCID users to add as trusted individuals.

ORCID iD, email address, or names   [Search]

Alternate sign in accounts

You haven't added any alternate sign in accounts yet.

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משען

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✎ Country

✎ Keywords

✎ Websites

✎ Other IDs

✎ Emails
adimich@savion.huji.ac.il

Biography ❓

∨ Employment (3) ❓   ＋ Add employment   ⇅ Sort

∨ Education and qualifications (0) ❓   ＋ Add qualification   ＋ Add education   ⇅ Sort

You haven't added information to this section yet; add an education or a qualification now

∨ Invited positions and distinctions (0) ❓   ＋ Add invited position   ＋ Add distinction   ⇅ Sort

You haven't added information to this section yet; add a distinction or an invited position now

∨ Membership and service (0) ❓   ＋ Add service   ＋ Add membership   ⇅ Sort

You haven't added information to this section yet; add a membership or a service now

∨ Funding (0) ❓   ＋ Add funding   ⇅ Sort

You haven't added any funding, add some now

∨ Works (0 of 0) ❓   ＋ Add works   ⇅ Sort

You haven't added any works, add some now

∨ Peer review (0) ❓   ＋ Add peer review   ⇅ Sort

You haven't added any peer reviews, add some now

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👤 adimich@savion.huji.ac.il

🔒 *********

Sign in

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Thank you for your cooperation!

The following information will be updated to your ORCID account from your huji personal information record:

First name:	Edna-Adi
Last name:	Michan
Email:	adimich@savion.huji.ac.il
Affiliations:	, The Authority for Computation Communication and Information

iD Register or Connect your ORCID iD

ORCiD

Sign into ORCID or Register now

Personal account | **Institutional account**

Sign in with your ORCID account

Email or ORCID iD

adimich@savion.huji.ac.il

ORCID password

****

Sign into ORCID

Forgotten your password? Reset it here

ORCID

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Authorize

Deny

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›The Hebrew University of Jerusalem	Your ORCID Record was amended	2018-12-18	⬇ ☐

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Email and notification preferences	Edit
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Password	Edit
Visibility preferences	Edit
Security question	Edit
Deactivate account	Deactivate this ORCID record...
Remove duplicate record	Remove duplicate record
Two-factor authentication	Edit
Download all my data	Show

Trusted organizations ❷

Trusted organization	Approval date	Access type	
The Hebrew University of Jerusalem http://orcid.test	2018-12-18	Add/update your research activities (works, affiliations, etc)	🗑

Trusted individuals ❷

Search for ORCID users to add as trusted individuals.

| ORCID iD, email address, or names | Search |

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🖨 Public record print view❓

▦ Get a QR Code for your iD❓

✎ Also known as

✎ Country

✎ Keywords

✎ Websites

✎ Other IDs

✎ Emails
adimich@savion.huji.ac.il

Biography ❓

✔ Employment (4) ❓   ➕ Add employment   ⇅ Sort

The Hebrew University of Jerusalem: Jerusalem, IL   ▼
| (, The Authority for Computation Communication and Information)
Employment

Source: The Hebrew University of Jerusalem   ✔ Preferred source

✔ Education and qualifications (0) ❓   ➕ Add qualification   ➕ Add education   ⇅ Sort
You haven't added information to this section yet; add an education or a qualification now

✔ Invited positions and distinctions (0) ❓   ➕ Add invited position   ➕ Add distinction   ⇅ Sort
You haven't added information to this section yet; add a distinction or an invited position now

✔ Membership and service (0) ❓   ➕ Add service   ➕ Add membership   ⇅ Sort
You haven't added information to this section yet; add a membership or a service now

✔ Funding (0) ❓   ➕ Add funding   ⇅ Sort
You haven't added any funding, add some now

✔ Works (0 of 0) ❓   ➕ Add works   ⇅ Sort
You haven't added any works, add some now

✔ Peer review (0) ❓   ➕ Add peer review   ⇅ Sort
You haven't added any peer reviews, add some now

Scenario 3

Researcher tries to connect again via HUJI link

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Please sign in with huji mail and password

adimich@savion.huji.ac.il

****

Sign in

ORCiD Member Organization

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THE HEBREW UNIVERSITY OF JERUSALEM

You already registered!
Your orcid account: (iD) 0000-0002-1957-9468

Scenario 4

Researcher that selects Trusted Organization = DENY

ORCID

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https://sandbox.orcid.org/0000-0002-1957-9468

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Authorize

Deny

4

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You have denied to become part of the ORCID-HUJI community.

The The Hebrew University of Jerusalem stuff will not be able to help you with the management of your publications. As a result your work may not be accountable.

If you made it by mistake, please click here to register again.

Responsive Screens

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Please sign in with huji mail and password

Email address

Password

Sign in

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Thank you for your cooperation!
[[**Prof Sivan text here**]]

The following information will be updated to your ORCID account from your huji personal information record:

First name:	Edna-Adi
Last name:	Michan
Email:	adimich@savion.huji.ac.il
Affiliations:	, The Authority for Computati

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Edna-Adi Michan ⮕

About Orcid

ORCID is an independent non-profit organization that provides a persistent identifier – an ORCID iD – that distinguishes you from other researchers and a mechanism for linking your research outputs and activities to your iD. ORCID is integrated into many systems used by publishers, funders, institutions, and other research-related services. Learn more at orcid.org.

By sharing your iD with The Hebrew University of Jerusalem, and giving us permission to read and update your ORCID record, you enable us to help you keep your record up-to-date with trusted information. Learn more in Six ways to make your ORCID iD work for you!

The process follow up

Daily report

	first_name	last_name	email1	affiliation	orcidid	created_at	updated_at	
1								
2	Eric	Cohen	Erik.Cohen@mail.huji.ac.il	Department of Sociology and Anthropology, Faculty of Social Sciences	0000-0002	18/12/2018 8:39	18/12/2018 8:39	
3	Robin	Rosenbaum	Robin.Rosenbaum@mail.huji.ac.il	The Paul Baerwald School of Social Work and Social Welfare	0000-0002	18/12/2018 8:28	18/12/2018 8:28	
4								

Agenda

1. ORCID rollout at HUJI

2. The Implementation Process

3. Lessons Learned

Lessons Learned from the process

- Clarified what data needs to be improved towards the implementation of CRIS

- Created the infrastructure for the communication between the University Units

- Provided the opportunity to have a better understanding of what information needs to be amended or added

- Having the organizational changes, coordinating the data required, the communication between the relevant units and the new role of professional services for publications advise will impact the evaluation of the research output at the Hebrew University

Thank you

The implementation and rollout of ORCID at the Hebrew University

Dalia Mendelsson
27/03/2019

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