

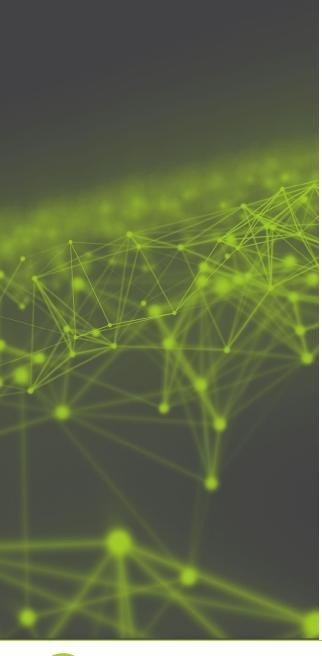


### ORCID'S VISION IS A WORLD WHERE ALL WHO

PARTICIPATE IN RESEARCH, SCHOLARSHIP, AND INNOVATION ARE UNIQUELY IDENTIFIED AND CONNECTED TO THEIR CONTRIBUTIONS AND AFFILIATIONS ACROSS

TIME, DISCIPLINES, AND BORDERS.





# **AGENDA**

Welcome and Introduction to ORCID Board – Veronique Kiermer, ORCID Board Chair

Introduction to ORCID Board and Staff – Laure Haak, ORCID Executive Director

Review of 2018 Activities & Financials

– Laure Haak

**2019 Plans** – Laure Haak

**Regional Update** – Alice Meadows, Director of Communications

ORCID Board Nominations and Elections process – Laure Haak

Q&A



# **ORCID BOARD 2019**



- Andrew Cormack (2017-2019) Jisc (UK)
- Richard de Grijs (2017-2019) Researcher member (AU)
- <u>Laurel L. Haak</u>, Secretary (ex officio) ORCID
   (US)
- <u>Daniel Hook</u> (2017-2019) Digital Science (UK)
- Richard Ikeda (2019-2021, second term) US
   National Institutes of Health (US)
- <u>Veronique Kiermer</u>, Chair (2019-2021, second term) PLOS (US)
- Robert Kiley (2019-2021, second term)
   Wellcome Trust (UK)
- <u>Salvatore Mele</u> (2018-2020, second term) CERN (CH)

- Alison Mitchell (2018-2020) Springer Nature (UK)
- <u>Linda O'Brien</u> (2017-2019) Griffith University
   (AU)
- <u>Ed Pentz</u> (2018-2020, second term) Crossref (UK)
- <u>Daisy Selematsela</u> (2018-2020) UNISA (ZA)
- <u>Chris Shillum</u> (2017-2019, second term)
   Elsevier (US)
- <u>Simeon Warner</u> (2018-2020, second term)
   Cornell University (US)
- <u>Karin Wulf</u> (2018-2020) Researcher member (US)
- Shouguang Xie (2019-2021) Social Sciences Academic Press (China)





**Laure Haak** Executive Director



Julie Balter Special Assistant to the Executive Director

Asia Pacific



Tom Demeranville Director, Product



**Alice Meadows** Director, Communications



**TBD** Senior Comms Manager



Sarah Hershberger Director, Operations



**Emilia** Kutrovska Project Manager



**Matthew Buys** Director, Engagement

**Bernette Sherman** 

Member Outreach

Specialist



**Estelle** Cheng Manager



Camillia Lu Lead



**Americas** 

Shawna Sadler Manager

Ana Heredia

Lead



Comms

**Ana Paty** Cardosa Lead



**Eric Olson** Lead



**EMEA** 

Ivo Wijnbergen Manager



Nabil Ksibi Lead



Gabriela Mejias Lead



**Paula** Demain Lead



**Operations** 

Padma Gopinath Bookkeeper



Stephanie Harley **Events** Coordinator



Will Simpson Director, Technology



Liz Krznarich Angel Tech Lead



Brian

Lead

Minihan

Montenegro Software Architect



George Nash Sr. Software Developer



Alejandro **Torres** QA & Server Front End Automation Developer Engineer



Leo Mendoza



**Cat Wilmers** Lead, Researcher Services Team

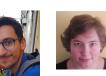


Mallory Robertson



Rob Blackburn Pedro Costa Mitra QA and API User UX Specialist User Support Support

Specialist



Najafi-Gheidari **User Support** Specialist

## **ASIA PACIFIC TEAM**



Estelle Cheng Engagement Manager, APAC



**Camillia Lu** Engagement Lead, APAC



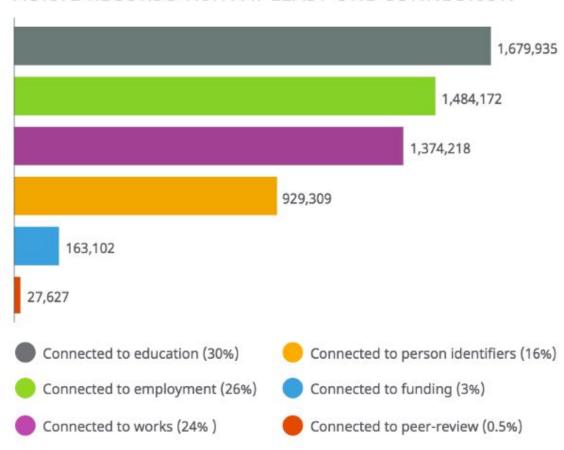
Brian Minihan Engagement Lead, Oceania & Hong Kong

Languages: Chinese, English, Japanese

# **USERS & USAGE 2018**

5.8 million registered users, over 40% of records are connected to at least one other item, and 73.6% have authorized updates

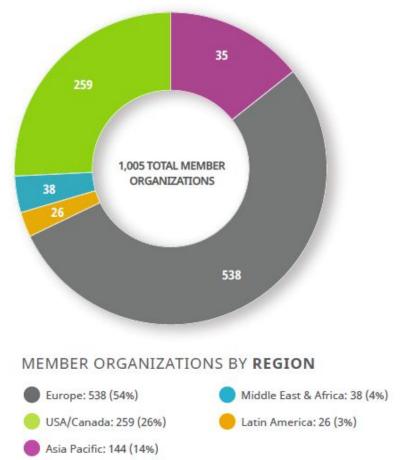
#### ACTIVE RECORDS WITH AT LEAST ONE CONNECTION

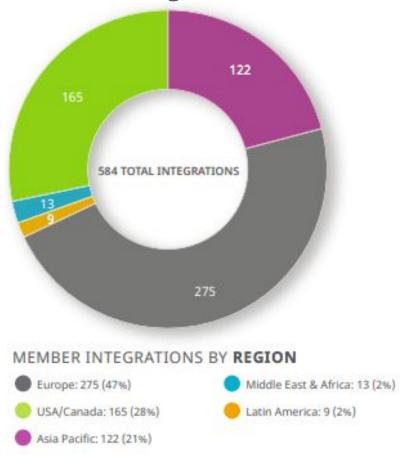




# **MEMBERS & INTEGRATIONS 2018**

1,005 organizations in 45 countries, 584 total integrations, new ORCID consortia in Austria, Denmark, Greece, Israel, Portugal







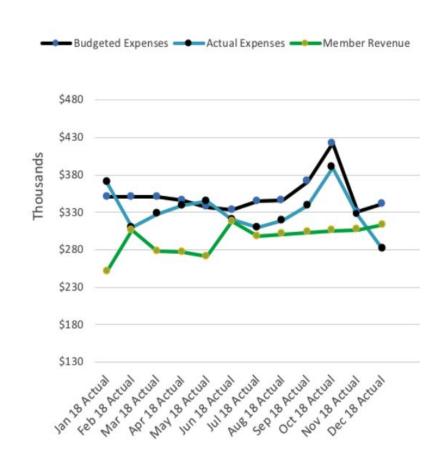
# **COMMUNITY & TECH 2018**

- <u>Community</u>: Ad hoc working groups/task forces (<u>funders</u>, <u>organization IDs</u>, <u>publishers</u>, <u>repositories</u>, <u>user facilities</u>)
- **Technology:** Moved all integrations to 2.0 and launched <u>API 3.0 beta</u> (affiliations, research resources, see the source, token delegation), upgrades to relational database to reduce outages and improve security
- Other: GDPR compliance, new user ticket system



# **FINANCIALS 2018**

- Memberships: 144 new members, 97.3% retention of existing members
- Earned revenue: closing in on break-even
- Cash on-hand: cash balance to support operations beyond 2019







#### Researcher

Establish compelling reasons and methods for researchers to use ORCID to share verified information about themselves

# 2019: THE YEAR OF THE RESEARCHER



#### Infrastructure

Establish ORCID's role as a trusted and neutral actor in sharing funding information



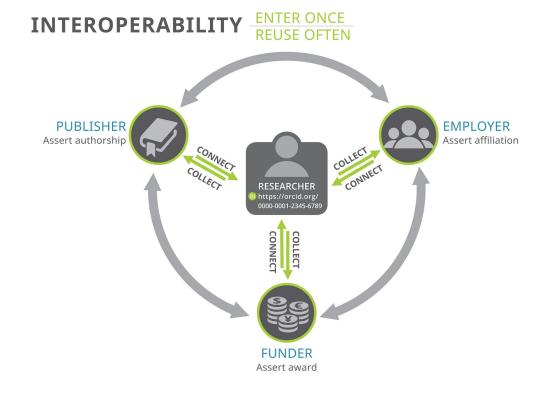
#### Trusted assertions

Establish ORCID as a credible hub for asserting and reusing researcher information



#### Strategic relationships

Increase engagement with our global community

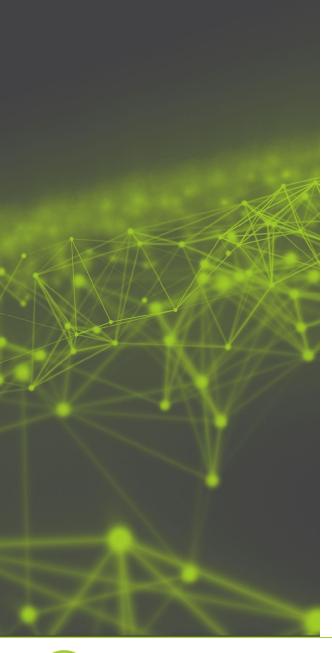




# **2019 STRATEGIC PROJECTS**

- 1. **Academia and Beyond** expand understanding, use, and adoption of ORCID in Arts & Humanities and Clinical Medicine/Science communities
- 2. **Improve the User Experience** ensure a positive and consistent user experience and user accessibility across ORCID integrations
- 3. **Data Infrastructure -** ensure our APIs and databases scale with increasing community adoption
- 4. **Operations -** improve our back-office operational efficiency in areas that have a direct impact on the research community
- 5. **PID Power -** leverage the benefits of PID infrastructure to make the most out of iD-ID connections
- 6. **Person Citations -** expand our notion of "contribution" to include a corpus of a person's activities
- Sharing our Successes document and share ORCID successes and outcomes and identify gaps
- 8. **ORBIT -** engage research funders to use persistent identifiers to automate and streamline the flow of research information between systems
- 9. **RIPEN (Research Information Platform ENgagement) -** enable authenticated ORCID iD collection and secure cross-platform sharing of ORCID permission tokens

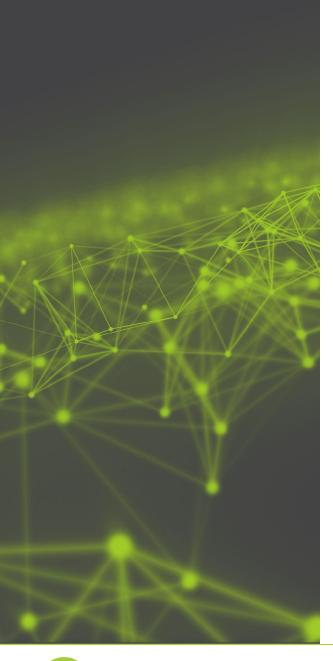




# ORCID IN ASIA PACIFIC

- Three consortia (Australia, New Zealand, Taiwan)
- 144 members in APAC (133 in 2017)
- 4M total registry users in 2018 (42% increase from 2017)

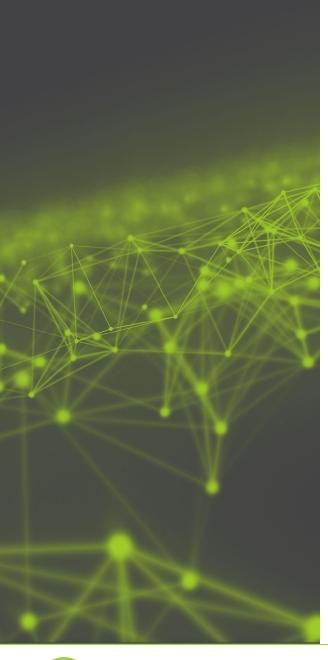




# ASIA PACIFIC 2019 PLANS

- Building communities of practice
- Engaging with our communities
  - · Workshops including:
    - June: Hong Kong
    - June: <u>Japan</u>
    - July: Malaysia
    - September: China
  - Research managers webinar (in planning)
- Supporting members
  - Launching integrations
  - Developing outreach and communication resources





### 2020 BOARD ELECTIONS

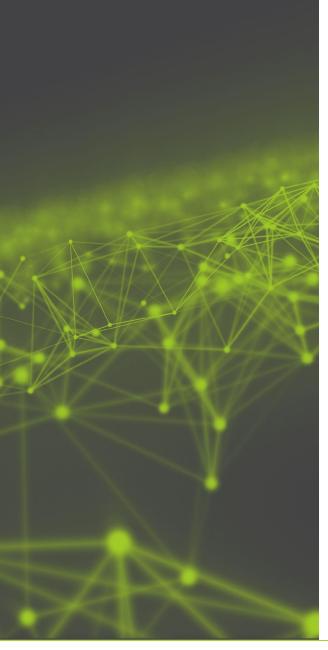
We are seeking Board Directors to advise our strategy as we transition from a start-up to a mature, sustainable organization.

The elections process is overseen by the Nominations Committee, chaired by Board member <u>Alison Mitchell</u>, of Springer Nature.

We encourage applications from every region and sector, with specific attention to:

- Expertise in research policy and management, finance, or risk management (legal, privacy, identity, and/or security)
- Location in Asia Pacific, Africa, Europe, and Latin America

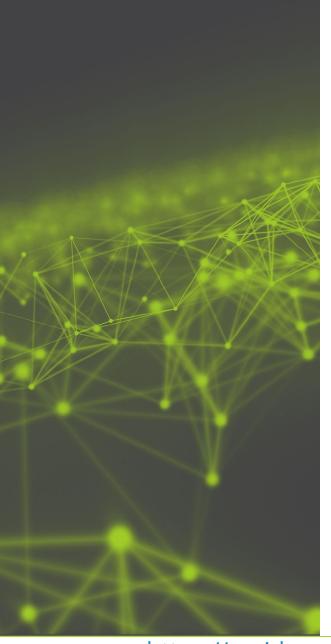




# BEING A BOARD DIRECTOR

- Provides an opportunity to advise ORCID in achieving our mission
- Involves a three-year term, with in-person meetings three times per year
- Allows you to share your experience and skills with an engaged team
- For more information see
   https://orcid.org/about/what-is-orcid/g
   overnance





### THE ELECTION PROCESS

- The Nominations Committee will assess all applications received by 1 August 2019 and develop a balanced slate, maintaining majority non-profit Board membership
- Voting by members will take place from 23 October 2019, and the results will be announced on 22 November 2019
- New Directors will start their terms on 1
  January 2020.
- The first Board meeting of the term is **11-12 February 2020** in London.
- Send recommendations by filling out the <u>online form</u>. You may nominate yourself or a colleague



# Q&A

Please use the webinar chat box to ask questions or share comments.



## **THANK YOU!**

- Contact the ORCID Executive Director at <u>l.haak@orcid.org</u>
- General questions: <u>community@orcid.org</u>
- Technical questions:
   community@orcid.org
- Nominations: <u>nominations@orcid.org</u>

